



## **GENTERA announces an increase in its stake in ConCrédito.**

**Mexico City, Mexico, August 15, 2022 – GENTERA, S.A.B. de C.V. (“Gentera” BMV: GENTERA\*)** announces that today it formalized the additional investment in Fin Útil, S.A. de C.V. SOFOM, E.R., Comfu, S.A. de C.V. and Talento ConCrédito S.A. de C.V. (“ConCrédito”), increasing its stake in these companies from 57.53% to 74.91%.

- This increase in share ownership is in line with what was previously announced by GENTERA and implied an amount of \$1,991.7 million pesos. The operation was mainly financed with own resources and to a lesser extent with loans obtained in local currency.
- The transaction has the authorization of the Federal Economic Competition Commission (COFECE).
- ConCrédito has a digital operation model with presence in 25 states of the country with more than 14 years of experience in granting loans. As of June 30, 2022, it has a total portfolio of \$3,461.0 million pesos, as well as \$393 million pesos from the sale of products through its CrediTienda platform.

The investment we are making today will mainly have two effects on the capital accounts that will be reflected in Gentera's Consolidated Balance Sheet for the third quarter of 2022: i) a decrease in the non-controlling interest of \$1,244.6 million pesos; and ii) a decrease for the premium paid of \$747.1 million pesos derived from this transaction.

GENTERA ratifies the importance that the acquisition of ConCrédito represents for its strategy, promoting new models, channels, and products, with a high potential for geographic expansion and cross-selling with other GENTERA's subsidiaries. For this reason, ConCrédito and GENTERA will continue to work in a coordinated manner in the operation of the business to ensure the generation of incremental value through the rapid growth of ConCrédito and the implementation of synergies in the shortest possible time.

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## About GENTERA

GENTERA, S.A.B. de C.V. (formerly Compartamos, S.A.B. de C.V.) is a holding company whose primary objective is to promote, organize and manage companies, domestic and international, that are subject to its investment policies. GENTERA was established in 2010 and is headquartered in Mexico. Its shares began trading on the Mexican Stock Exchange on December 24, 2010 under the ticker symbol COMPARC\*. On January 2, 2014, the ticker symbol was changed to GENTERA\*.

### Note on Forward-Looking Statements

This press release may contain forward-looking statements. These statements are statements that are not historical facts, and are based on management's current view and estimates of future economic circumstances, industry conditions, Company performance and financial results. The words "anticipates", "believes", "estimates", "expects", "plans" and similar expressions, as they relate to the Company, are intended to identify forward-looking statements. Statements regarding the declaration or payment of dividends, the implementation of principal operating and financing strategies and capital expenditure plans, the direction of future operations and the factors or trends affecting financial condition, liquidity or results of operations are examples of forward-looking statements. Such statements reflect the current views of management and are subject to a number of risks and uncertainties. There is no guarantee that the expected events, trends or results will actually occur. The statements are based on many assumptions and factors, including general economic and market conditions, industry conditions, and operating factors. Any changes in such assumptions or factors could cause actual results to differ materially from current expectations.