

GENERA announces formalization of investment in ConCrédito

Mexico City, June 13, 2018. - GENERA, S.A.B. of C.V. ("Genera" BMV: GENERA *) announces that the investment process in ConCrédito was formalized today. The investment process in Concredito, which is a company formed by Fin Útil, S.A. of C.V. SOFOM, E.N.R. and Comfu, S.A. de C.V., began in December 2017.

The transaction is covered with Genera's own resources and implies a global amount of MXN 2,585 million, including MXN 2,085 million for a 36.8% stake of the company's capital and MXN 500 million in convertible debt.

- The investment in ConCrédito has the authorization of the Federal Commission for Economic Competition
- ConCrédito is a Mexican company with more than 10 years of experience in granting credits. As of March 2018, it had 92 branches in 20 Mexican States, with a portfolio of more than 2 billion pesos, managed through a network of more than 34,000 distributors.
- ConCrédito will maintain the administration and operation of the business, and Genera will participate in the Board of Directors. In this way, the team at Genera and its subsidiaries will maintain their efforts in the transformation projects and priorities defined for 2018.

With this investment, Genera reaffirms its commitment to bring additional financial solutions to its customers and adds a new line of business that will benefit its service offer in Mexico.

About GENERA

GENERA, S.A.B. de C.V. (formerly Compartamos, S.A.B. de C.V.) is a holding company whose primary objective is to promote, organize and manage companies, domestic and international, that are subject to its investment policies. GENERA was established in 2010 and is headquartered in Mexico. Its shares began trading on the Mexican Stock Exchange on December 24, 2010 under the ticker symbol COMPARC*. On January 2, 2014, the ticker symbol was changed to GENERA*.

Note on Forward-Looking Statements

This press release may contain forward-looking statements. These statements are statements that are not historical facts, and are based on management's current view and estimates of future economic circumstances, industry conditions, Company performance and financial results. The words "anticipates", "believes", "estimates", "expects", "plans" and similar expressions, as they relate to the Company, are intended to identify forward-looking statements. Statements regarding the declaration or payment of dividends, the implementation of principal operating and financing strategies and capital expenditure plans, the direction of future operations and the factors or trends affecting financial condition, liquidity or results of operations are examples of forward-looking statements. Such statements reflect the current views of management and are subject to a number of risks and uncertainties. There is no guarantee that the expected events, trends or results will actually occur. The statements are based on many assumptions and factors, including general economic and market conditions, industry conditions, and operating factors. Any changes in such assumptions or factors could cause actual results to differ materially from current expectations.

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